



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, August 6, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,269.7	21,166.9	102.73	0.49	(1,354.6)	(6.0)
S&P SL 20 Index	5,971.5	5,945.1	26.4	0.4	(185.9)	(3.0)
RSI	40.9	34.3				
Value of Turnover (LKR Mn)	12,235.1	8,476.0	3,759.1	44.3		
TRI on All Share (ASTRI)	33,449.1	33,287.6				
Foreign Purchases (LKR Mn)	1,119.3	39.6				
Foreign Sales (LKR Mn)	9,093.7	4,911.7				
Foreign Net Flow (LKR Mn)	(7,974.5)	(4,872.1)				
Volume of Turnover (No. in Mn)	231.1	82.3				
Market Capitalization (LKR Bn)	7,723.2	7,696.3				
Market Valuation						
PER (x)	11.2					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
06-Aug-2026	21,166.94	21,301.97	135.03	21,166.94	0.00	21,269.67	102.73	0.49%



Top Gainers and Top Losers

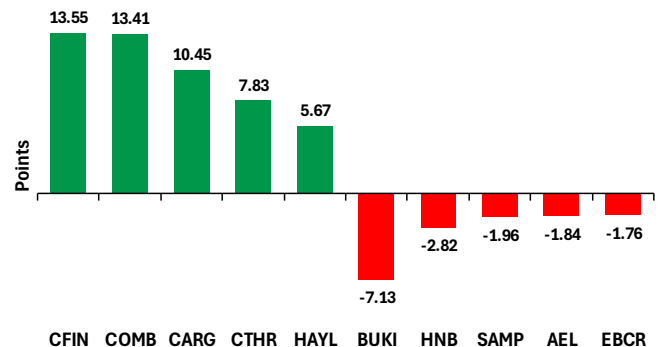
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
BOPL	74.00	9.00	13.85%	8.42	52.95	6.00	8.79	1.40	8.11%
EXT	13.80	1.10	8.66%	0.39	2.72	-	35.38	5.07	-
SFIN	50.30	3.30	7.02%	6.26	35.36	1.00	8.04	1.42	1.99%
CABO	209.00	13.00	6.63%	14.35	309.42	1.00	14.56	0.68	0.48%
PINS	29.30	1.80	6.55%	1.86	30.09	-	15.75	0.97	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
TESS(X)	1.40	(0.10)	-6.67%	0.05	0.45	-	28.00	3.11	-
MERC	22.00	(1.50)	-6.38%	168.79	26.14	0.17	0.13	0.84	0.77%
EBCR	39.50	(2.50)	-5.95%	3.49	36.24	2.00	11.32	1.09	5.06%
ODEL	11.10	(0.70)	-5.93%	-5.33	-9.84	-	-2.08	-1.13	-
BFN	33.10	(1.80)	-5.16%	1.91	19.12	-	17.33	1.73	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
COCR	89,782,528	107.00	9,027,694,064
UML	38,000,000	27.00	1,026,000,000
DIAL	800,000	44.20	35,360,000
CTHR	45,000	505.00	22,725,000
CIC(X)	832,345	25.00	20,808,625

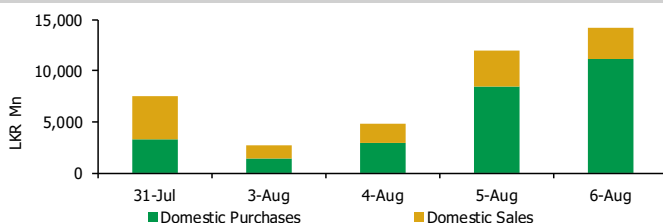
Contributors to ASPI

Positive Contributors (No.)	125	Negative Contributors (No.)	75
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

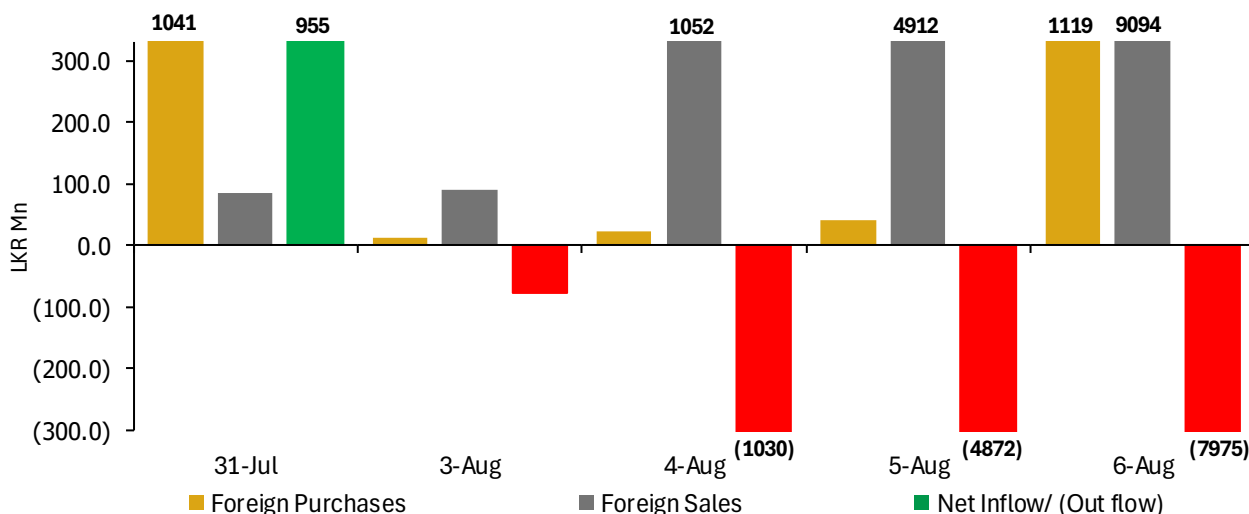
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sales		LKR Mn
UML		1,026.00	COCR		(8,907.40)
CTHR		22.74	SAMP		(85.17)
TKYO(X)		3.22	MELS		(9.14)
CFIN		0.59	SPEN		(8.46)
BIL		0.51	CCS		(5.21)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	27,335	77,570	(50,235)

*From January 02 to August 6, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Diversified Financials	336,666,688.30	81.73%
Retailing	158,652,646.00	8.86%
Capital Goods	143,834,110.65	2.62%
Banks	78,419,712.30	2.55%
Food Beverage & Tobacco	49,433,730.10	1.09%
Materials	132,374,806.45	0.89%
Telecommunication Services	159,492,273.95	0.66%
Consumer Services	16,001,211.60	0.43%
Insurance	65,982,965.10	0.34%
Food & Staples Retailing	486,016,259.00	0.23%
Real Estate Management & Development	13,199,606.00	0.18%
Energy	18,261,812.60	0.11%
Health Care Equipment & Services	70,793,959.55	0.09%
Utilities	8,930,311.20	0.09%
Transportation	5,349,384.95	0.08%
Consumer Durables & Apparel	4,883,483.70	0.03%
Automobiles & Components	4,846,930.10	0.01%
Commercial & Professional Services	832,888.25	0.01%
Household & Personal Products	2,557,635.50	0.00%
Software & Services	131,389.90	0.00%

Total Turnover (LKR)	12,235,082,912
YTD Avg. Turnover (LKR)	4,116,789,607
Monthly Avg. Turnover (LKR)	6,269,564,055

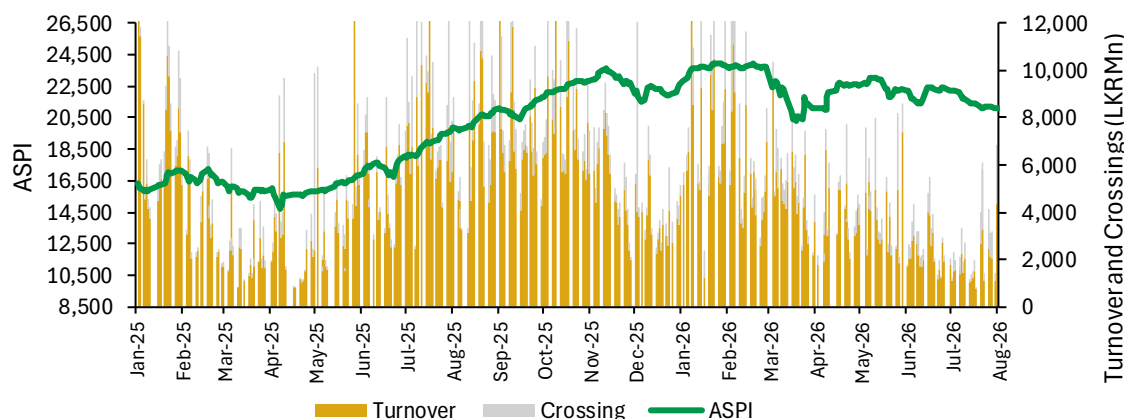
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	40,814	19,165	47%
August	25,078	18,515	74%

*Upto August 06, 2026

ASPI vs Market Turnover



Top 5 Share Volume Contributors and Their Price Trends

31-Jul				3-Aug				4-Aug				5-Aug				6-Aug			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
UML	26.80	-0.74%	38,169,617	UML	26.90	0.37%	110,842	UML	26.40	-1.86%	275,758	UML	26.50	0.38%	593,973	UML	26.50	0.00%	38,431,077
DIAL	44.20	0.00%	16,583,928	DIAL	44.30	0.23%	1,615,629	DIAL	44.10	-0.45%	167,452	DIAL	44.00	-0.23%	2,297,394	DIAL	44.20	0.45%	1,770,058
SCAP	10.40	-5.45%	7,614,993	SCAP	10.90	4.81%	109,411	SCAP	10.80	-0.92%	15,533	SCAP	10.90	0.93%	266,238	SCAP	11.20	2.75%	348,979
HAYL	224.00	-0.44%	4,670,716	HAYL	223.50	-0.22%	414,158	HAYL	222.75	-0.34%	90,166	HAYL	224.00	0.56%	9,635,618	HAYL	226.00	0.89%	115,860
SEMB	1.00	0.00%	2,854,884	SEMB	1.00	0.00%	612,327	SEMB	1.00	0.00%	1,124,811	SEMB	1.00	0.00%	1,533,369	SEMB	1.00	0.00%	34,627,825
				ASPH	0.6	0.00%	9,308,659	ASPH	0.6	0.00%	2,462,156	ASPH	0.6	0.00%	9,222,594	ASPH	0.6	0.00%	1,905,530
				JKH	19.90	0.00%	5,868,112	JKH	19.90	0.00%	17,822,175	JKH	20.00	0.50%	6,547,250	JKH	20.00	0.00%	5,942,393
				BIL	5.20	0.00%	4,226,811	BIL	5.20	0.00%	1,178,357	BIL	5.20	0.00%	2,956,506	BIL	5.20	0.00%	873,846
				LOFC	5.50	0.00%	3,449,771	LOFC	5.40	-1.82%	1,041,046	LOFC	5.30	-1.85%	715,266	LOFC	5.30	0.00%	256,138
				LMF	84.50	-0.59%	2,327,616	LMF	84.90	0.47%	37,965	LMF	85.30	0.47%	841,528	LMF	86.90	1.88%	54,833
								RIL	23.4	-0.43%	44,534,974	RIL	24.2	3.42%	418,609	RIL	24.7	2.07%	1,686,696
								JKH	19.90	0.00%	17,822,175	JKH	20.00	0.50%	6,547,250	JKH	20.00	0.00%	5,942,393
								AEL	74.60	-0.67%	5,653,083	AEL	75.50	1.21%	197,475	AEL	75.00	-0.66%	59,105
								HNB	8.00	-2.44%	3,328,803	HNB	8.30	3.75%	3,867,707	HNB	8.50	2.41%	2,468,762
								ASPH	0.60	0.00%	2,462,156	ASPH	0.60	0.00%	9,222,594	ASPH	0.60	0.00%	1,905,530
												HAYL	224	0.56%	9,635,618	HAYL	226	0.89%	115,860
												ASPH	0.60	0.00%	9,222,594	ASPH	0.60	0.00%	1,905,530
												COCR	105.75	-6.42%	6,837,105	COCR	107.50	1.65%	93,042,798
												JKH	20.00	0.56%	6,547,250	JKH	20.00	0.00%	5,942,393
												CARG	657.00	5.12%	6,468,236	CARG	679.00	3.35%	147
																COCR	107.5	1.65%	93,042,798
																UML	26.50	0.00%	38,431,077
																SEMB	1.00	0.00%	34,627,825
																MERC	22.00	-6.38%	18,256,214
																JKH	20.00	0.00%	5,942,393

Source : CSE